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# Schedule Report For Advanced CF7 DB

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DEVELOPED BY:



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## Overview

Schedule Report For Advanced CF7 DB is an add-on of Advanced Cf7 DB based on automatically report generation based on the schedule time defined. The plugin has the functionality same as the corn schedule for scheduling the reports. It will create the report based on filters set while creating the schedule for the particular report. Schedule can be set for a particular single contact form only at a time. The schedule added will be added to wordpress cron schedule and accordingly will be fired when time is be set.

## Installation Instructions

### How to Install by wordpress Admin?

1. Get **Ready the zip** file of the plugin.
2. Go to **Admin → Plugins → Add New**.
3. Click on **"Upload Plugin"**.
4. Get **upload the plugin zip files** here and click on **"Install now"**.
5. You can see **"Schedule Report For Advanced CF7 DB"** plugin in plugin list now and **Activate** it.

### How to Install by FTP?

1. You need to **unzip** plugin files.
2. In FTP, Go to **wp-content/plugins** directory.
3. Get **Upload** the plugin here.
4. You can see **"Schedule Report For Advanced CF7 DB"** plugin in plugin list now and **Activate** it.

**Note:** You can only see the list of forms which have at least one record.

# Schedule Report For Advanced CF7 DB

## How it Works

### Add Schedule

Please see the screenshot and follow steps below to add a new schedule:

1. Go to **Advanced CF7 DB → Schedule Reports → Add Schedule** .
2. You need to add the schedule Title to bifurcate the list.
3. Select the Schedule type from the drop down.
4. Add the schedule occurrence
5. Add the schedule time
6. Add the schedule end date. On the entered date the cron will be automatically removed.
7. Select option for schedule action: Export/Delete
8. If Export option selected, then select exported file type.
9. Select the contact form for which the schedule needs to be done.
10. Select the fields that are necessary in report generation. Fields can be rearranged and accordingly will be displayed in the schedule report sheet.
11. Provision to filter records while report generation by adding rules. Rules can be added by selecting the field from the drop down, then choosing the condition required for the particular field and in text box adding the value that needs to be filtered. More than one rules can be added and all the rules will be considered in AND case.
12. Use this button to preview the output based on current settings.
13. Email Manager for sending the scheduled report generated. When activated only the email will be fired. User can set the email to whom the email must be received and can also set the email content and subject for the mail.
14. All generated reports history will be listed here. You can re-download or delete the file.
15. Use this button to save all settings.
16. If Delete option selected, than options related to delete will be displayed. Select day/week/month and insert value. Select contact form for which you want to delete records.
17. Provision to select the file type that needs to be generated for the schedule created. Currently provided 3 types of file type, CSV, Excel, XLS.

## Schedule Report For Advanced CF7 DB

WordPress dashboard interface showing the 'Edit Schedule' page. The sidebar on the left includes links to Dashboard, Posts, Mail Manager, Route Planner, Media, Pages, Comments, Contact, Invisible reCAPTCHA, **Advanced CF7 DB**, WooCommerce, and Products. The main content area is titled 'Edit Schedule' and includes an 'Add Schedule' button. The 'Schedule Details' section contains the following fields:

- Schedule Type: Monthly (3)
- Repeat Every\*: 1 (4)
- Schedule Time\*: 06:00 (5)
- Schedule End Date: 26/06/2020 (6)
- Option: ☒ Export ☐ Delete (7)

The right sidebar shows the 'Publish' status: Published, with options to Edit, Move to Trash, and Update (15).

WordPress dashboard interface showing the 'Contact Form Details' page. The 'Field Setting' section includes a table with 'Selectable fields' and 'Selected fields'.

Selectable fields	Selected fields
file-189	
g-recaptcha-response	
submit_ip	
submit_time	
test-field	
UploadFile	

The 'Filter Option' section includes buttons for 'Add Rule' (11) and 'Quick View' (12).

## Schedule Report For Advanced CF7 DB

Email Manager

☒ Active Email

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In the following fields, you can use these mail-tags:  
[SITENAME] [ADMIN\_EMAIL] [NUMBER\_OF\_RECORDS]

From\*

[ADMIN\_EMAIL]

To\*

Subject\*

Report

Message Body\*

This is report.  
Number results:- [NUMBER\_OF\_RECORDS]

☒ Use HTML content type

Report History

Delete Multiple

Show 10 entries

Search:

	Date	File Name	Action
<input type="checkbox"/>	26-06-2018	schedule-report-2119-Contact form 1-daily-20180626075014.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	26-06-2018	schedule-report-2119-Contact form 1-daily-20180626043003.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123021.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123015.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123007.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625122952.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625074256.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625065947.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625065910.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625062929.xls	<a href="#">Download</a>   <a href="#">Delete</a>

Previous

1

2

Next

## Schedule Report For Advanced CF7 DB

Delete Records

16

Delete Records before\*

Select

Delete For\*

☐ Contact form 1

☐ Contact2

☐ Contact3

Example

If you select schedule detail as below:

Schedule type:Daily

Repeat Every:2

Schedule Time:12:00

Schedule End Date:31/12/2018

Delete Records Before:1 Month

It means that delete process will executed every second day 12:00 up to 31/12/2018 and every second day, all selected form's data will deleted before 1 month from schedule date and time.

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# Schedule Report For Advanced CF7 DB

## Schedule Listings.

1. Go to **Advanced CF7 DB → Schedule Reports** .
2. You can add a new schedule by clicking **“Add Schedule”** button.
3. All the schedules added will be listed here with details like Name, Schedule time, form name, action (export/delete), and next schedule date time.
4. Use this button to run schedule now.

The screenshot shows the WordPress dashboard for 'Perfect Smile'. The left sidebar contains a menu with 'Advanced CF7 DB' expanded, showing 'Schedule Reports' (1) and 'GDPR Settings' (1). The main content area is titled 'Schedule Reports' and includes an 'Add Schedule' button (2). Below the title, there are filters for 'Bulk Actions', 'Apply', 'All dates', and 'Filter'. A search bar is also present. The table lists two items:

<input type="checkbox"/>	Name	Schedule Timing	Enquiry Form Report	Schedule Action	Run Now	Next Schedule	Date
<input type="checkbox"/>	Monthly	06:00	Contact form 1	Export	<input type="button" value="Run Now"/>	16/11/2018 06:00	Published 2018/06/22
<input type="checkbox"/>	Daily	04:30	Contact form 1	Export	<input type="button" value="Run Now"/>	10/09/2018 04:35	Published 2018/06/21

The 'Run Now' button for the 'Daily' report is highlighted with a red box (4). The 'Monthly' report row is also highlighted with a red box. The bottom of the table shows 'Bulk Actions' and 'Apply' buttons, and a '2 items' count.