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# Schedule Report For Advanced CF7 DB

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DEVELOPED BY:



# Schedule Report For Advanced CF7 DB

## Overview

Schedule Report For Advanced CF7 DB is an add-on of Advanced Cf7 DB based on automatically report generation based on the schedule time defined. The plugin has the functionality same as the corn schedule for scheduling the reports. It will create the report based on filters set while creating the schedule for the particular report. Schedule can be set for a particular single contact form only at a time. The schedule added will be added to wordpress cron schedule and accordingly will be fired when time is be set.

## Installation Instructions

### How to Install by wordpress Admin?

1. Get **Ready the zip** file of the plugin.
2. Go to **Admin → Plugins → Add New**.
3. Click on **"Upload Plugin"**.
4. Get **upload the plugin zip files** here and click on **"Install now"**.
5. You can see **"Schedule Report For Advanced CF7 DB"** plugin in plugin list now and **Activate** it.

### How to Install by FTP?

1. You need to **unzip** plugin files.
2. In FTP, Go to **wp-content/plugins** directory.
3. Get **Upload** the plugin here.
4. You can see **"Schedule Report For Advanced CF7 DB"** plugin in plugin list now and **Activate** it.

**Note: You can only see the list of forms which have at least one record.**

# Schedule Report For Advanced CF7 DB

## How it Works

### Add Schedule

Please see the screenshot and follow steps below to add a new schedule:

1. Go to **Advanced CF7 DB → Schedule Reports → Add Schedule .**
2. You need to add the schedule Title to bifurcate the list.
3. Select the Schedule type from the drop down.
4. Add the schedule occurrence
5. Add the schedule time
6. Add the schedule end date. On the entered date the cron will be automatically removed.
7. Select option for schedule action: Export/Delete
8. If Export option selected, then select exported file type.
9. Select the contact form for which the schedule needs to be done.
10. Select the fields that are necessary in report generation. Fields can be rearranged and accordingly will be displayed in the schedule report sheet.
11. Provision to filter records while report generation by adding rules. Rules can be added by selecting the field from the drop down, then choosing the condition required for the particular field and in text box adding the value that needs to be filtered. More than one rules can be added and all the rules will be considered in AND case.
12. Use this button to preview the output based on current settings.
13. Email Manager for sending the scheduled report generated. When activated only the email will be fired. User can set the email to whom the email must be received and can also set the email content and subject for the mail.
14. All generated reports history will be listed here. You can re-download or delete the file.
15. Use this button to save all settings.
16. If Delete option selected, than options related to delete will be displayed. Select day/week/month and insert value. Select contact form for which you want to delete records.
17. Provision to select the file type that needs to be generated for the schedule created. Currently provided 3 types of file type, CSV, Excel, XLS.

# Schedule Report For Advanced CF7 DB

Perfect Smile 20 3 + New Howdy, admin

## Edit Schedule [Add Schedule](#) 2

Monthly

**Schedule Details**

Schedule Type 3 Monthly

Repeat Every\* 4 1

Schedule Time\* 5 06:00

Schedule End Date 6 26/06/2020

Option 7  Export  Delete

**Publish**

Status: Published [Edit](#)

Visibility: Public [Edit](#)

Published on: Jun 22, 2018 @ 05:57 [Edit](#)

Do not age restrict this page

[Move to Trash](#) [Update](#)

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## Contact Form Details

File Type 8 CSV

Schedule For\* 9 Contact form 1

Field Setting ? 10

Selectable fields	Selected fields
file-189	
g-recaptcha-response	
submit_ip	
submit_time	
test-field	
UploadFile	

Filter Option ? 11 [Add Rule](#) [Quick View](#) 12

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**Email Manager** ▲ 13

Active Email

In the following fields, you can use these mail-tags:  
 [SITENAME] [ADMIN\_EMAIL] [NUMBER\_OF\_RECORDS]

**From\***

**To\***

**Subject\***

**Message Body\***

Use HTML content type

**Report History** ▲ 14

Delete Multiple Show  entries Search:

☐	Date	File Name	Action
<input type="checkbox"/>	26-06-2018	schedule-report-2119-Contact form 1-daily-20180626075014.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	26-06-2018	schedule-report-2119-Contact form 1-daily-20180626043003.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123021.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123015.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625123007.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625122952.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625074256.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625065947.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625065910.xls	<a href="#">Download</a>   <a href="#">Delete</a>
<input type="checkbox"/>	25-06-2018	schedule-report-2119-Contact form 1-daily-20180625062929.xls	<a href="#">Download</a>   <a href="#">Delete</a>

Previous
1
2
Next

# Schedule Report For Advanced CF7 DB

Delete Records ▲

Delete Records before\* 16

Select

Delete For\*  Contact form 1  Contact2  Contact3

**Example**

👉 If you select schedule detail as below:

Schedule type:Daily  
Repeat Every:2  
Schedule Time:12:00  
Schedule End Date:31/12/2018  
Delete Records Before:1 Month

👉 It means that delete process will executed every second day 12:00 up to 31/12/2018 and every second day, all selected form's data will deleted before 1 month from schedule date and time.

# Schedule Report For Advanced CF7 DB

## Schedule Listings.

1. Go to **Advanced CF7 DB** → **Schedule Reports** .
2. You can add a new schedule by clicking **“Add Schedule”** button.
3. All the schedules added will be listed here will details like Name, Schedule time, form name, action(export/delete), and next schedule date time.
4. Use this button to run schedule now.

The screenshot displays the WordPress dashboard interface for 'Perfect Smile'. The left sidebar shows the navigation menu with 'Advanced CF7 DB' selected, and 'Schedule Reports' highlighted with a red box and a '1' notification. The main content area is titled 'Schedule Reports' and features an 'Add Schedule' button highlighted with a red box and a '2' notification. Below the title, there are filters for 'Bulk Actions', 'Apply', 'All dates', and 'Filter'. A search bar is also present. The table below lists two published schedule reports:

<input type="checkbox"/>	Name	Schedule Timing	Enquiry Form Report	Schedule Action	Run Now	Next Schedule	Date
<input type="checkbox"/>	Monthly	06:00	Contact form 1	Export	<input type="button" value="Run Now"/>	16/11/2018 06:00	Published 2018/06/22
<input type="checkbox"/>	Daily	04:30	Contact form 1	Export	<input type="button" value="Run Now"/>	10/09/2018 04:35	Published 2018/06/21

At the bottom of the table, there are 'Bulk Actions' and 'Apply' buttons. The 'Run Now' button for the 'Daily' schedule is highlighted with a red box and a '4' notification. The 'Date' column for the 'Monthly' schedule is highlighted with a red box and a '3' notification.